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March 16, 1999

RECORDATION NO.

MAR 1 6 '99

2-20 PM

Mr Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S C. Section 11301(a), are five (5) copies of each of the following secondary documents: (1) Lease Supplement No. 5, dated as of December 9, 1998, (2) Supplement No. 4 to Security Agreement, dated December 9, 1998; and (3) Bill of Sale and Partial Release, dated February 25, 1999.

The enclosed documents relate to the Equipment Lease Agreement (GATC Trust No. 90-2) and secondary documents related thereto which was previously filed with the Commission under Recordation Number 17121

The names and addresses of the parties to the enclosed documents are:

## Lease Supplement No. 5

Lessee

Wilmington Trust Company

Rodney Square North 1100 North Market Street Wilmington, Delaware 19890

Lessor

General American Transportation Corporation

500 West Monroe Street Chicago, Illinois 60661



## Supplement No. 4 to Security Agreement and Bill of Sale and Partial Release

Owner Trustee:

Wilmington Trust Company

Rodney Square North 1100 North Market Street Wilmington, Delaware 19890

Indenture Trustee: Harris Trust and Savings Bank

PO Box 755

Chicago, Illinois 60690

A description of the railroad equipment covered by the enclosed documents is

railcar designated as GACX 73599 is deleted from, and railcar GACX 73700 is added to, the Lease and Security Agreement.

Also enclosed is a check in the amount of \$78.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed documents to the undersigned

Very truly yours,

Robert W. Alvord

**RWA/bg Enclosures** 

RECORDATION NO. 1712 FILED

## **BILL OF SALE AND PARTIAL RELEASE**

MAR 1 6 '99

2-20 PM

Wilmington Trust Company, not in its individual capacity, but solely as Trustee under GATC Trust 90-2 (the "Lessor") under an Equipment Lease Agreement (GATC Trust 90-2) dated as of December 14, 1990 (the "Lease") between the Lessor and General American Transportation Corporation (the "Lessee"), does hereby grant, bargain, sell, transfer, convey, assign and release to the Lessee and its successors and assigns all right, title and interest of the Lessor, in and to the railcar designated as GACX 73599 (the "Unit") "as is," "where is," without recourse or warranty other than a warranty against Lessor's Liens as defined in Appendix A to the Lease, and does hereby acknowledge that the lease term under the Lease with respect to the Unit and the obligation of the Lessee to pay rent for such Unit under the Lease has terminated. The Lease was recorded with the Interstate Commerce Commission on December 14, 1990 and received recordation number 17121.

Harris Trust and Savings Bank, as trustee (the "Security Trustee") under a Security Agreement - Trust Deed (GATC Trust 90-2) dated as of December 14, 1990 (the "Security Agreement") between the Lessor and the Security Trustee, hereby terminates, releases and discharges its security interest in the Unit under the Security Agreement and hereby acknowledges that the Unit is no longer subject to the Lease. The Security Agreement was recorded with the Interstate Commerce Commission on December 14, 1990 and received recordation number 17121-A.

| Dated: <u>FEB 25</u> , 199 <b>8 9</b> | Wilmington Trust Company, not in its individual capacity, but solely as Owner Trustee |  |  |
|---------------------------------------|---|--|--|
|                                       | By: Pagle: Title: Financial Services Officer  |  |  |
|                                       | Harris Trust and Savings Bank, as Security Trustee                                    |  |  |
|                                       | By:   |  |  |

## **BILL OF SALE AND PARTIAL RELEASE**

Wilmington Trust Company, not in its individual capacity, but solely as Trustee under GATC Trust 90-2 (the "Lessor") under an Equipment Lease Agreement (GATC Trust 90-2) dated as of December 14, 1990 (the "Lease") between the Lessor and General American Transportation Corporation (the "Lessee"), does hereby grant, bargain, sell, transfer, convey, assign and release to the Lessee and its successors and assigns all right, title and interest of the Lessor, in and to the railcar designated as GACX 73599 (the "Unit") "as is," "where is," without recourse or warranty other than a warranty against Lessor's Liens as defined in Appendix A to the Lease, and does hereby acknowledge that the lease term under the Lease with respect to the Unit and the obligation of the Lessee to pay rent for such Unit under the Lease has terminated. The Lease was recorded with the Interstate Commerce Commission on December 14, 1990 and received recordation number 17121.

Harris Trust and Savings Bank, as trustee (the "Security Trustee") under a Security Agreement - Trust Deed (GATC Trust 90-2) dated as of December 14, 1990 (the "Security Agreement") between the Lessor and the Security Trustee, hereby terminates, releases and discharges its security interest in the Unit under the Security Agreement and hereby acknowledges that the Unit is no longer subject to the Lease. The Security Agreement was recorded with the Interstate Commerce Commission on December 14, 1990 and received recordation number 17121-A.

| Dated: | , 1998 | Wilmington Trust Company, not in its individual capacity, but solely as Owner Trustee |
|--------|--------|---|
|        |        | By: Title:  |
|        |        | Harris Trust and Savings Bank, as Security Trustee  By:  Title: VICE PRESIDENT        |

| State of Delaware ) ) SS:  |
|--|
| County of New Castle)  |
| On the 25 day of CHARLOTTE PAGLIA, to me known, who being by me duly sworn, says that (s)he is a Financial Services Off Wilmington Trust Company, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.  Hotary Public |
| [Notarial Seal] My commission expires:   |
| KATHERINE C. JANNUZZIO NOTARY PUBLIC - DELAWARE My Commission Expires Apr. 29, 2000 State of Illinois ) SS: County of Cook )   |
| On the day of, 1998, before me personally appeared, to me known, who being by me duly sworn, says that (s)he is a  |
| of Harris Trust and Savings Bank, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.  |
| Notary Public  |
| [Notarial Seal] My commission expires:   |

| State of Delaware  | )<br>) SS                                       | •  |  |   |  |
|--|---|--|--|---|--|
| County of New Ca   | ,   | •  |  |   |  |
|  | orporation by au                                | wn, who being<br>n Trust Comp<br>athority of its | g by me duly sv<br>any, that said it<br>Board of Direc   | vorn, says that<br>nstrument was<br>tors, and (s)he   | (s)he is a<br>signed on such date<br>acknowledged that |
| Notary Public  |   |  |  |   |  |
| [Notarial Seal] My commission ex   | xpires:   |  |  |   |  |
| State of Illinois County of Cook   | )<br>) SS<br>)                                  | :  |  |   |  |
| On the 17th BARTOLIN's such date on behal acknowledged that corporation. | f of said corpora                               | wn, who being<br>Trust and Sav<br>ation by autho | g by me duly sv<br>rings Bank, that<br>prity of its Boar | worn, says that<br>said instrument<br>d of Directors, | (s)he is a<br>nt was signed on<br>and (s)he            |
| Notary Public  [Notarial Seal]  My commission e                          | JACQUELINI<br>NOTARY PUBLIC,<br>My Commission E | xpires Jan. 9, 199                               | as 🕻   |   |  |